

ELECTRONICALLY FILED
NOVEMBER 7, 2006

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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

☐ All Debtors)
☐ USA Commercial Mortgage Co.) Date: N/A
☐ USA Securities, LLC) Time: N/A
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

**CERTIFICATE OF SERVICE OF DECLARATION OF CANDACE C. CARLYON,
ESQ. AND SECOND SUPPLEMENTAL STATEMENT OF DISINTERESTEDNESS IN
SUPPORT OF APPLICATION FOR ORDER APPOINTING SHEA & CARLYON, LTD.
AS SPECIAL (NEVADA) COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC**

I HEREBY CERTIFY that on the 7th day of November, 2006 I served the following document:

Declaration of Candace C. Carlyon, Esq. and Second Supplemental Statement of Disinterestedness in Support of Application for Order Appointing Shea & Carlyon, Ltd. as Special (Nevada) Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC

I served the above document by the following means to the persons as listed below:

☒ a. ECF System. (See attached Notice of Electronic Filing)

☒ b. United States mail, postage full prepaid to the following:

Robert E. Taylor
c/o Chuck Heinrichs
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11 ☐ c. **Personal service.**

12 I personally delivered the documents to the persons at these addresses:

13 ☐ For a party represented by an attorney, delivery was made by handing the
14 document(s) at the attorney's office with a clerk or other person in charge,
15 or if no one is in charge, by leaving the document(s) in a conspicuous
16 place in the office.

17 ☐ For a party, delivery was made by handing the document(s) to the party or
18 by leaving the document(s) at the person's dwelling house or usual place
19 of abode with someone of suitable age and discretion residing there.

20 ☐ d. **By direct email.**

21 Based upon the written agreement of the parties to accept service by email or
22 a court order, I caused the document(s) to be sent to the persons at the email
23 addresses listed below. I did not receive, within a reasonable time after the
24 transmission, any electronic message or other indication that the transmission
25 was unsuccessful.

26 ☐ e. **By fax transmission.**

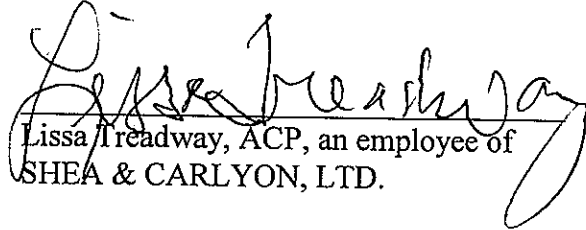
27 Based upon the written agreement of the parties to accept serve by fax
28 transmission or a court order, I faxed the document(s) to the persons at the
fax numbers listed below. No error was reported by the fax machine that I
used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package
addressed to the persons at the addresses listed below and providing them to
a messenger for service.

1 I declare under penalty of perjury that the foregoing is true and correct.

2 DATED this 7th day of November, 2006.

3
4 
5 Lissa Treadway, ACP, an employee of
6 SHEA & CARLYON, LTD.

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 11/7/2006 at 9:32 AM PST and filed on 11/7/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1743

Docket Text:

Declaration of *CANDACE C. CARLYON, ESQ. and Second Supplemental Statement of Disinterestedness* Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[386] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\supp decl of ccc re disinterestedness 11-7-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/7/2006] [FileNumber=7465833-0]
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b91211d278f8f9052cb11d62e4fd69e3bd13cd3dd67bd7c42259f5107662]]

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